

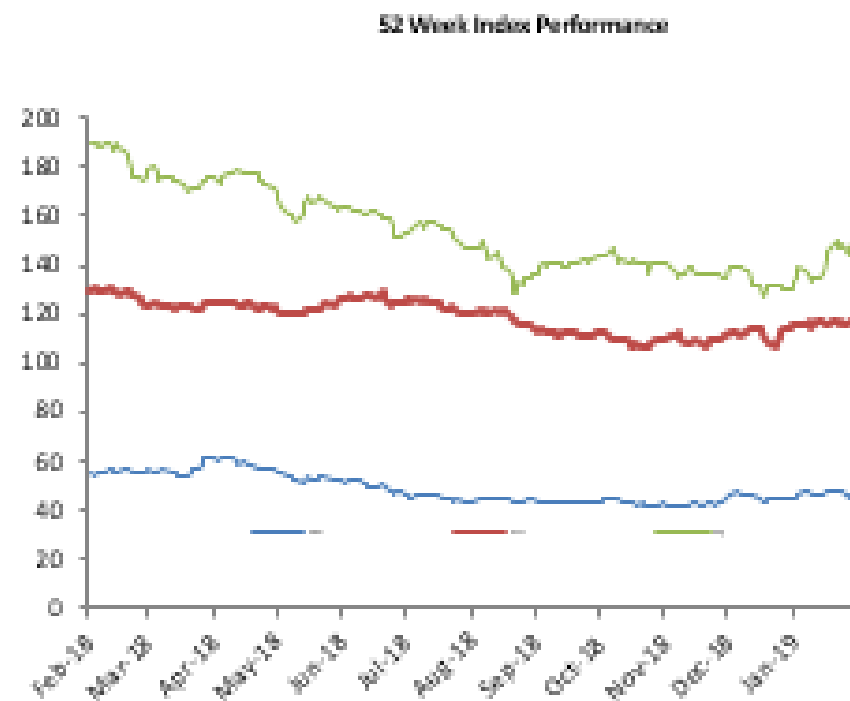
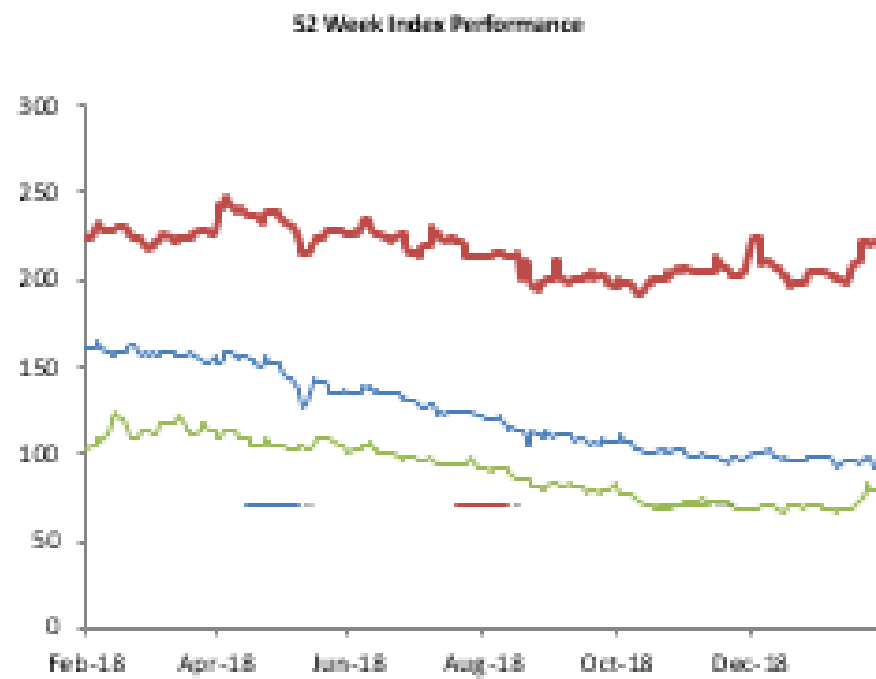
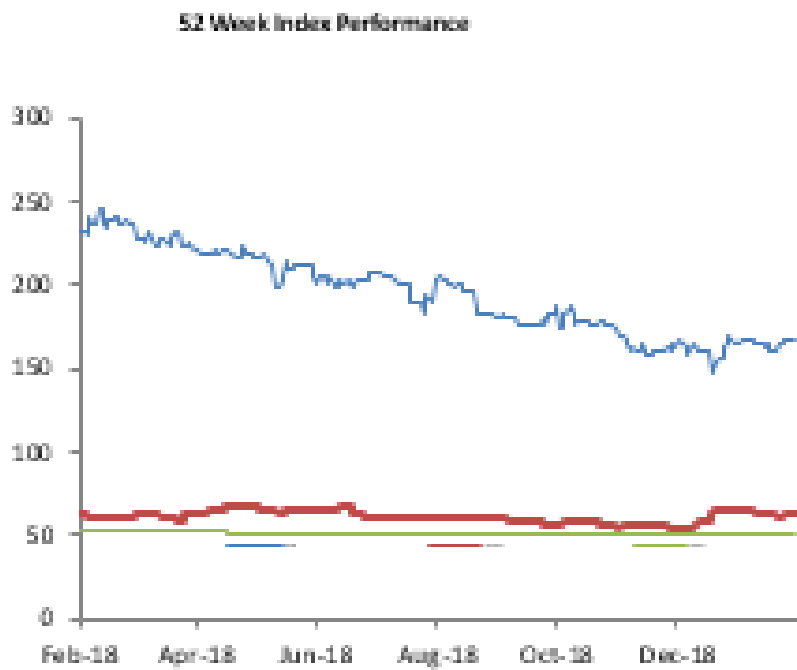
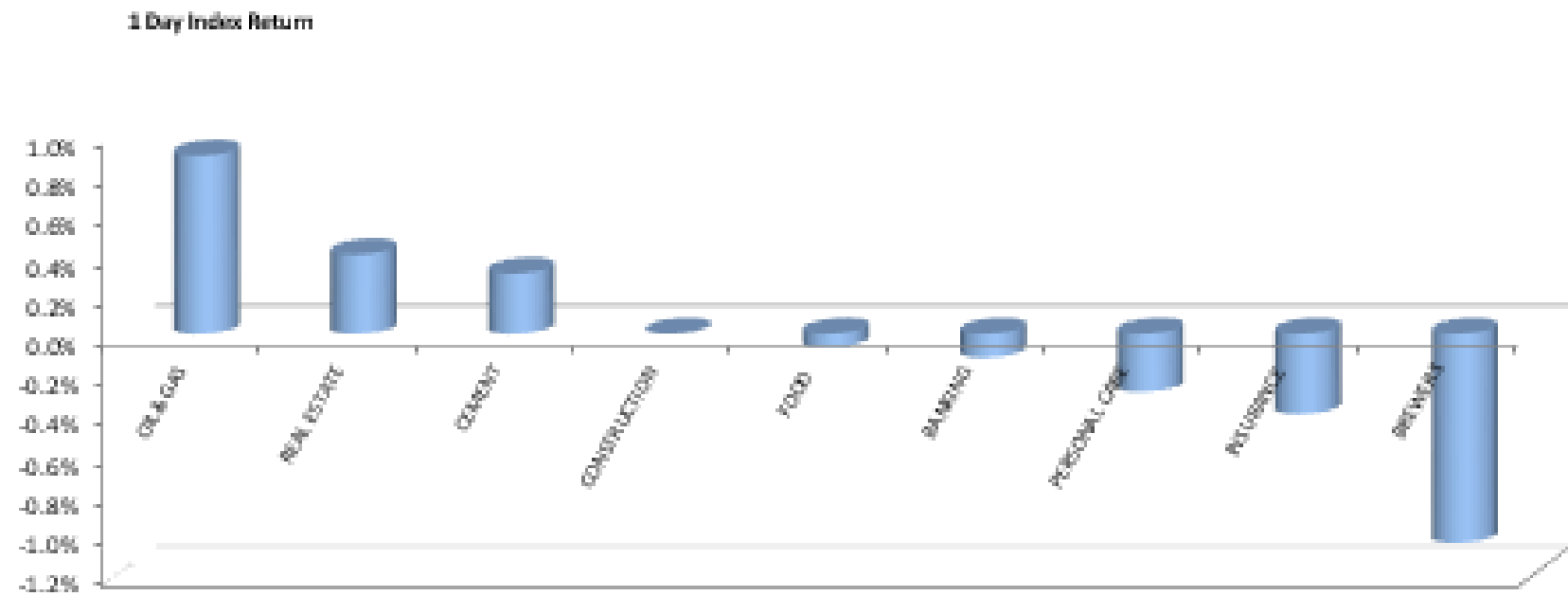
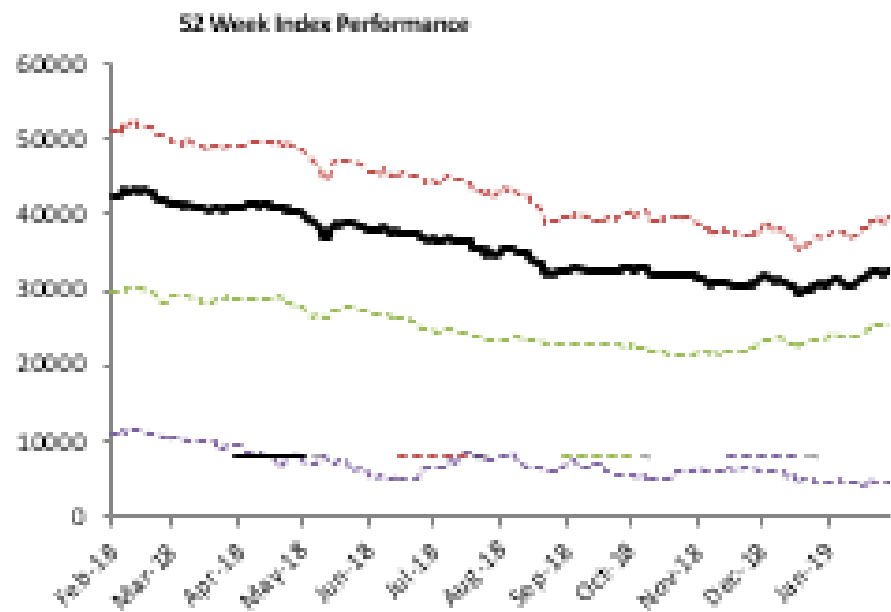


Equities at a Glance

| NSE All Share | | | | | | |
|---------------------------|---------------|--------------|---------------------|------------------|------------------|----------------------|
| | Today's Close | 1 Day Change | 1 Week Change/Level | QTD Change/Level | YTD Change/Level | 52 Week Change/Level |
| NSEAS Index | 32,568.65 | -0.14% | 0.35% | 3.62% | 3.62% | -22.93% |
| Market Cap (N billions) | 12,145.36 | -0.14% | 0.35% | 3.62% | 3.62% | -19.91% |
| Volume Traded (millions) | 220.61 | -50.28% | 2,067.43 | 12,372.51 | 12,372.51 | 79,847.63 |
| Value Traded (N millions) | 2,240.82 | -60.28% | 21,892.50 | 134,384.91 | 134,384.91 | 998,887.41 |
| NGN/USD | 361.48 | -0.15% | -0.10% | -0.69% | -0.69% | 0.23% |
| NSEASI (\$) | 90.10 | 0.02% | 0.46% | 4.34% | 4.34% | -23.11% |
| Market Cap (\$ millions) | 33,598.98 | 0.02% | 0.46% | 4.34% | 4.34% | -20.09% |

Index Performance

| ARM Sector Indices | 1 Day Return | 1 Wk Return | 3 Month Return | 6 Month Return | QTD Return | YTD Return | 52 Wk Return | 52 Wk Volatility (SD) | 52 Wk Max Drawdown |
|-----------------------------------|--------------|-------------|----------------|----------------|------------|------------|--------------|-----------------------|--------------------|
| BANKING | -0.12% | 0.47% | 5.54% | 0.46% | 7.61% | 7.61% | -21.27% | 1.19% | -3.99% |
| BREWERS | -1.04% | 1.31% | -5.17% | -19.52% | -5.63% | -5.63% | -36.29% | 1.80% | -7.31% |
| CEMENT | 0.30% | 0.92% | -3.48% | -12.02% | 1.77% | 1.77% | -28.35% | 1.79% | -8.31% |
| PERSONAL CARE | -0.29% | -6.73% | 12.46% | -15.88% | 10.08% | 10.08% | -24.65% | 2.02% | -5.80% |
| CONSTRUCTION | 0.00% | 2.37% | 13.56% | 3.60% | 17.43% | 17.43% | 1.29% | 1.35% | -6.44% |
| FOOD | -0.07% | -0.15% | 7.61% | 3.94% | 5.20% | 5.20% | -1.27% | 1.53% | -6.86% |
| INSURANCE | -0.40% | -0.47% | 5.84% | -3.55% | 2.38% | 2.38% | -10.89% | 0.85% | -2.55% |
| OIL& GAS | 0.89% | 0.55% | 10.51% | 8.45% | 2.23% | 2.23% | -14.39% | 1.36% | -5.45% |
| REAL ESTATE | 0.39% | 0.39% | 0.68% | 0.71% | -0.25% | -0.25% | -3.01% | 0.17% | -0.60% |
| ARM Capitalisation Indices | | | | | | | | | |
| Large Cap (Top 10%) | -0.01% | 0.78% | 0.31% | -6.62% | 3.52% | 3.52% | -22.14% | 1.00% | -3.76% |
| Mid Cap (Mid 30%) | -0.12% | 0.09% | 17.66% | 8.85% | 6.37% | 6.37% | -15.44% | 0.72% | -2.49% |
| Small Cap (Bottom 60%) | 0.98% | 1.82% | -26.83% | -40.70% | -25.66% | -25.66% | -59.53% | 5.05% | -20.91% |



Coverage Performance

| | | Market Cap. (N'mln) | Closing Price | 1 day Return | 1 week Return | 3-month Return | 6-month Return | 52 wk Return | QTD Return | YTD Return | QTD High | QTD Low | YTD High | YTD Low | 52 Wk High | 52 Wk Low |
|-------------------------------------|--------|---------------------|---------------|--------------|---------------|----------------|----------------|--------------|------------|------------|----------|----------|----------|----------|------------|-----------|
| BANKING | | | | | | | | | | | | | | | | |
| Access Bank | 31-Dec | 185,139.02 | 6.40 | 0.79% | -3.03% | -16.88% | -32.63% | -50.39% | -5.88% | -5.88% | 7.10 | 5.30 | 7.10 | 5.30 | 13.45 | 5.30 |
| Diamond Bank | 31-Dec | 56,048.14 | 2.42 | 0.41% | 1.68% | 181.40% | 118.02% | -3.20% | 11.01% | 11.01% | 2.42 | 1.80 | 2.42 | 1.80 | 2.55 | 0.65 |
| FBN Holdings | 31-Dec | 297,930.93 | 8.30 | 1.22% | 0.00% | 9.93% | -13.54% | -27.83% | 4.40% | 4.40% | 8.45 | 7.05 | 8.45 | 7.05 | 13.45 | 6.80 |
| FCMB | 31-Dec | 45,150.18 | 2.28 | 1.33% | -5.00% | 50.99% | 26.67% | -0.87% | 20.63% | 20.63% | 2.41 | 1.60 | 2.41 | 1.60 | 2.65 | 1.32 |
| Guaranty Trust Bank | 31-Dec | 1,118,384.81 | 38.00 | 0.00% | 0.13% | 6.00% | 2.84% | -20.83% | 10.30% | 10.30% | 38.95 | 31.30 | 38.95 | 31.30 | 49.35 | 31.30 |
| StanbicBTC HOLDCO | 31-Dec | 485,000.00 | 48.50 | 0.00% | 0.62% | -3.00% | -3.58% | 5.43% | 1.15% | 1.15% | 48.50 | 45.20 | 48.50 | 45.20 | 53.25 | 41.00 |
| United Bank For Africa | 31-Dec | 263,851.10 | 8.00 | 0.63% | 1.91% | 1.91% | -1.84% | -38.46% | 3.90% | 3.90% | 8.00 | 6.80 | 8.00 | 6.80 | 12.95 | 6.80 |
| Union Bank | 31-Dec | 118,550.65 | 7.00 | 0.00% | 11.11% | 38.61% | 26.13% | 2.19% | 25.00% | 25.00% | 7.00 | 5.60 | 7.00 | 5.60 | 7.35 | 4.85 |
| Wema Bank | 31-Dec | 35,144.65 | 0.89 | 0.00% | -6.32% | 58.93% | 36.92% | -13.59% | 41.27% | 41.27% | 1.03 | 0.58 | 1.03 | 0.58 | 1.06 | 0.50 |
| Zenith Bank | 31-Dec | 794,331.29 | 25.30 | -1.94% | 2.22% | 5.42% | 15.79% | -19.68% | 9.76% | 9.76% | 25.80 | 20.30 | 25.80 | 20.30 | 32.15 | 19.60 |
| Ecobank | 31-Dec | 225,730.77 | 14.15 | 1.80% | -2.41% | -8.71% | -30.98% | -28.17% | 1.07% | 1.07% | 15.00 | 13.50 | 15.00 | 13.50 | 22.15 | 13.50 |
| Fidelity Bank | 31-Dec | 71,278.00 | 2.46 | -0.40% | -5.38% | 24.24% | 51.85% | -18.00% | 21.18% | 21.18% | 2.78 | 1.80 | 2.78 | 1.80 | 3.04 | 1.51 |
| Sterling Bank | 31-Dec | 71,976.05 | 2.50 | 0.00% | 0.40% | 55.28% | 92.31% | 33.69% | 31.58% | 31.58% | 2.50 | 1.90 | 2.50 | 1.90 | 2.50 | 1.22 |
| BREWERIES | | | | | | | | | | | | | | | | |
| Guinness | 30-Jun | 98,033.32 | 65.10 | 0.00% | 0.15% | -12.03% | -27.67% | -37.94% | -9.58% | -9.58% | 72.00 | 63.00 | 72.00 | 63.00 | 105.00 | 63.00 |
| Nigerian Breweries | 31-Dec | 654,150.82 | 82.50 | 0.00% | 3.13% | -2.94% | -17.50% | -32.87% | -3.51% | -3.51% | 83.00 | 74.00 | 83.00 | 74.00 | 135.90 | 74.00 |
| International Breweries | 31-Mar | 85,641.32 | 26.25 | -9.48% | -9.48% | -14.63% | -25.43% | -53.08% | -13.93% | -13.93% | 31.50 | 26.25 | 31.50 | 26.25 | 59.85 | 26.25 |
| CEMENT & CONSTRUCTION | | | | | | | | | | | | | | | | |
| Dangote Cement | 31-Dec | 3,288,817.93 | 193.00 | 0.31% | 1.05% | -3.50% | -10.23% | -25.77% | 1.74% | 1.74% | 194.90 | 170.00 | 194.90 | 170.00 | 275.00 | 170.00 |
| C.C.N.N. | 31-Dec | 25,133.56 | 20.00 | 0.00% | -9.09% | 9.89% | -35.28% | 12.99% | 3.09% | 3.09% | 26.90 | 18.45 | 26.90 | 18.45 | 31.35 | 15.70 |
| Lafarge | 31-Dec | 71,249.54 | 13.00 | 0.00% | -2.99% | -13.33% | -53.24% | -74.66% | 4.42% | 4.42% | 13.40 | 11.30 | 13.40 | 11.30 | 53.00 | 11.30 |
| Julius Berger | 31-Dec | 34,980.00 | 26.50 | 0.00% | 3.92% | 24.12% | 6.00% | 2.12% | 31.84% | 31.84% | 28.40 | 22.10 | 28.40 | 22.10 | 30.00 | 20.10 |
| UACN Property DevCo | 31-Dec | 2,502.50 | 1.82 | 8.33% | 8.33% | 15.19% | 15.92% | -36.14% | -4.71% | -4.71% | 1.92 | 1.51 | 1.92 | 1.51 | 3.15 | 1.44 |
| CONSUMER & PERSONAL CARE | | | | | | | | | | | | | | | | |
| PZ Cussons | 31-May | 49,035.39 | 12.35 | -2.37% | -2.37% | 37.22% | -5.36% | -46.30% | 2.07% | 2.07% | 13.25 | 11.00 | 13.25 | 11.00 | 24.15 | 9.00 |
| Unilever | 31-Dec | 162,681.74 | 43.00 | 0.00% | -8.51% | 8.86% | -18.10% | -11.89% | 16.22% | 16.22% | 47.00 | 33.75 | 47.00 | 33.75 | 64.60 | 33.75 |
| Glaxo Smithkline | 31-Dec | 14,350.52 | 12.00 | 3.90% | 0.00% | -9.43% | -21.57% | -40.45% | -17.24% | -17.24% | 14.50 | 11.55 | 14.50 | 11.55 | 34.85 | 11.00 |
| FOOD & BEVERAGES | | | | | | | | | | | | | | | | |
| Cadbury | 31-Dec | 21,599.32 | 11.50 | 0.00% | 0.00% | 25.00% | 13.86% | -27.44% | 15.00% | 15.00% | 11.50 | 9.65 | 11.50 | 9.65 | 18.40 | 9.00 |
| Dangote Flour Mills | 30-Sep | 48,500.00 | 9.70 | -2.51% | 16.17% | 61.67% | 25.97% | -41.21% | 41.61% | 41.61% | 9.95 | 5.60 | 9.95 | 5.60 | 16.65 | 5.50 |
| Dangote Sugar | 31-Dec | 181,800.00 | 15.15 | 0.00% | 1.00% | 17.44% | 2.36% | -29.04% | -0.66% | -0.66% | 15.30 | 13.50 | 15.30 | 13.50 | 23.35 | 12.45 |
| Flour Mills | 31-Mar | 54,321.71 | 20.70 | -0.24% | -0.24% | 11.29% | -3.72% | -37.27% | -10.39% | -10.39% | 22.20 | 18.00 | 22.20 | 18.00 | 38.00 | 15.25 |
| Nestle | 31-Dec | 1,252,396.88 | 1,580.00 | 0.00% | -0.63% | 5.33% | 5.33% | 14.66% | 6.40% | 6.40% | 1,600.00 | 1,401.10 | 1,600.00 | 1,401.10 | 1,617.10 | 1,317.00 |
| Honeywell | 31-Mar | 10,943.67 | 1.38 | 6.15% | 2.99% | 36.63% | -5.48% | -50.54% | 7.81% | 7.81% | 1.40 | 1.09 | 1.40 | 1.09 | 2.90 | 1.00 |
| UACN | 31-Dec | 16,903.61 | 8.80 | -2.22% | -8.33% | -7.37% | -30.16% | -47.77% | -9.74% | -9.74% | 9.60 | 8.40 | 9.60 | 8.40 | 18.50 | 8.40 |
| OIL & GAS | | | | | | | | | | | | | | | | |
| Forte Oil | 31-Dec | 36,469.47 | 28.00 | 0.00% | 0.00% | 47.37% | 21.74% | -37.50% | -2.44% | -2.44% | 30.70 | 26.55 | 30.70 | 26.55 | 47.70 | 17.30 |
| Conoil Plc | 31-Dec | 15,960.90 | 23.00 | 0.00% | 0.00% | 2.22% | -5.35% | -28.35% | -1.08% | -1.08% | 23.25 | 23.00 | 23.25 | 23.00 | 35.25 | 20.25 |
| Mobil Oil | 31-Dec | 61,301.19 | 170.00 | 0.00% | -7.61% | 3.03% | -5.56% | -10.53% | -8.36% | -8.36% | 188.00 | 168.20 | 188.00 | 168.20 | 200.00 | 150.00 |
| Oando | 31-Dec | 78,225.02 | 6.50 | 3.17% | 18.18% | 27.45% | 36.84% | 8.51% | 30.00% | 30.00% | 6.50 | 4.15 | 6.50 | 4.15 | 9.60 | 4.15 |
| MRS Oil | 31-Dec | 5,295.66 | 20.85 | 0.00% | -9.94% | -26.97% | -26.97% | -22.78% | -18.87% | -18.87% | 25.70 | 20.85 | 25.70 | 20.85 | 36.05 | 20.85 |
| Total | 31-Dec | 64,509.15 | 190.00 | 0.00% | -7.32% | -4.76% | 3.83% | -16.67% | -6.40% | -6.40% | 223.30 | 190.00 | 223.30 | 190.00 | 254.00 | 177.60 |
| Eterna Oil | 31-Dec | 6,259.89 | 4.80 | 0.00% | 2.13% | 6.67% | -23.81% | -17.24% | 2.13% | 2.13% | 4.85 | 3.95 | 4.85 | 3.95 | 7.26 | 3.95 |
| SEPLAT | 31-Dec | 342,499.08 | 619.00 | 0.00% | 6.72% | -5.16% | -4.77% | -9.65% | -3.28% | -3.28% | 640.00 | 520.00 | 640.00 | 520.00 | 785.00 | 520.00 |
| INSURANCE | | | | | | | | | | | | | | | | |
| AllCO Insurance | 31-Dec | 6,512.15 | 0.74 | 2.78% | 0.00% | 15.63% | 5.71% | 1.37% | 17.46% | 17.46% | 0.77 | 0.60 | 0.77 | 0.60 | 0.99 | 0.57 |
| Continental Re | 31-Dec | 19,725.99 | 1.91 | 0.00% | 0.00% | 27.33% | 36.43% | 20.89% | 0.00% | 0.00% | 1.91 | 1.91 | 1.91 | 1.91 | 2.00 | 1.35 |
| Custodian & Allied | 31-Dec | 35,879.37 | 6.10 | 0.00% | 0.00% | 15.09% | 16.63% | 46.28% | 7.96% | 7.96% | 6.80 | 5.30 | 6.80 | 5.30 | 6.80 | 4.17 |
| Mansard | 31-Dec | 21,525.00 | 2.05 | 0.99% | 0.99% | 7.89% | -19.61% | -25.45% | 12.02% | 12.02% | 2.05 | 1.80 | 2.05 | 1.80 | 2.80 | 1.73 |
| Prestige Assurance | 31-Dec | 2,979.88 | 0.54 | 0.00% | 8.00% | -19.40% | -5.26% | 14.89% | 8.00% | 8.00% | 0.54 | 0.50 | 0.54 | 0.50 | 0.85 | 0.43 |
| AGRICULTURE | | | | | | | | | | | | | | | | |
| Okomu Oil | 31-Dec | 81,082.35 | 85.00 | 0.00% | 0.00% | 12.21% | 14.02% | 18.06% | 11.55% | 11.55% | 85.00 | 76.20 | 85.00 | 76.20 | 94.20 | 70.10 |
| Presco | 31-Dec | 75,000.00 | 75.00 | 0.00% | 25.00% | 20.68% | 25.00% | 7.14% | 17.19% | 17.19% | 75.00 | 60.00 | 75.00 | 60.00 | 78.00 | 53.00 |

Top 10 gainers

| Stocks | Closing Price | 1 Day Return | Stocks | Closing Price | 1 Wk Return | Stocks | Closing Price | QTD Return | Stocks | Closing Price | YTD Return | Stocks | Closing Price | 52 Wk Return |
|---------------------------------------|---------------|--------------|----------------------------|---------------|-------------|----------------------------|---------------|------------|----------------------------|---------------|------------|------------------------------------|---------------|--------------|
| IKEJA HOTEL PLC | 1.99 | 9.94% | PRESKO PLC | 75.00 | 25.00% | ASSOCIATED BUS COMPANY PLC | 0.52 | 79.31% | ASSOCIATED BUS COMPANY PLC | 0.52 | 79.31% | LEARN AFRICA PLC. | 1.55 | 55.00% |
| UACN PROPERTY DEVELOPMENT CO. LIMITED | 1.82 | 8.33% | IKEJA HOTEL PLC | 1.99 | 20.61% | ROYAL EXCHANGE PLC. | 0.33 | 50.00% | ROYAL EXCHANGE PLC. | 0.33 | 50.00% | CUSTODIAN AND ALLIED INSURANCE PLC | 6.10 | 46.28% |
| ASSOCIATED BUS COMPANY PLC | 0.52 | 8.33% | OANDO PLC | 6.50 | 18.18% | DANGOTE FLOUR MILLS PLC | 9.70 | 41.61% | DANGOTE FLOUR MILLS PLC | 9.70 | 41.61% | ASSOCIATED BUS COMPANY PLC | 0.52 | 40.54% |
| FIRST ALUMINIUM NIGERIA PLC | 0.31 | 6.90% | ASSOCIATED BUS COMPANY PLC | 0.52 | 18.18% | WEMA BANK PLC. | 0.89 | 41.27% | WEMA BANK PLC. | 0.89 | 41.27% | STERLING BANK PLC. | 2.50 | 33.69% |
| MCNICHOLS PLC | 0.47 | 6.82% | DANGOTE FLOUR MILLS PLC | 9.70 | 16.17% | JULIUS BERGER NIG. PLC. | 26.50 | 31.84% | JULIUS BERGER NIG. PLC. | 26.50 | 31.84% | VITAFOAM NIG PLC. | 4.00 | 33.33% |
| HONEYWELL FLOUR MILL PLC | 1.38 | 6.15% | A.G. LEVENTIS NIGERIA PLC. | 0.31 | 14.81% | STERLING BANK PLC. | 2.50 | 31.58% | STERLING BANK PLC. | 2.50 | 31.58% | N.E.M INSURANCE CO (NIG) PLC. | 2.43 | 27.89% |
| FIDSON HEALTHCARE PLC | 4.95 | 5.32% | UNION BANK NIG.PLC. | 7.00 | 11.11% | RED STAR EXPRESS PLC | 5.50 | 30.95% | RED STAR EXPRESS PLC | 5.50 | 30.95% | CONTINENTAL REINSURANCE PLC | 1.91 | 20.89% |
| AFRICA PRUDENTIAL | 4.35 | 4.32% | LEARN AFRICA PLC. | 1.55 | 10.71% | IKEJA HOTEL PLC | 1.99 | 30.07% | IKEJA HOTEL PLC | 1.99 | 30.07% | OKOMU OIL PALM PLC. | 85.00 | 18.06% |
| GLAXO SMITHKLINE CONSUMER NIG. PLC. | 12.00 | 3.90% | ROYAL EXCHANGE PLC. | 0.33 | 10.00% | OANDO PLC | 6.50 | 30.00% | OANDO PLC | 6.50 | 30.00% | PRESTIGE ASSURANCE CO. PLC. | 0.54 | 14.89% |
| OANDO PLC | 6.50 | 3.17% | BETA GLASS CO PLC. | 79.00 | 9.27% | LIVESTOCK FEEDS PLC. | 0.63 | 28.57% | LIVESTOCK FEEDS PLC. | 0.63 | 28.57% | NESTLE NIGERIA PLC. | 1,580.00 | 14.66% |

Top 10 Losers

| Stocks | Closing Price | 1 Day Return | Stocks | Closing Price | 1 Wk Return | Stocks | Closing Price | QTD Return | Stocks | Closing Price | YTD Return | Stocks | Closing Price | 52 Wk Return |
|--|---------------|--------------|------------------------------|---------------|-------------|-------------------------------------|---------------|------------|-------------------------------------|---------------|------------|----------------------------------|---------------|--------------|
| U A C N PLC. | 8.80 | -2.22% | MOBIL OIL NIG PLC. | 170.00 | -7.61% | LINKAGE ASSURANCE PLC | 0.63 | -12.50% | LINKAGE ASSURANCE PLC | 0.63 | -12.50% | FTN COCOA PROCESSORS PLC | 0.20 | -54.55% |
| P Z CUSSONS NIGERIA PLC. | 12.35 | -2.37% | U A C N PLC. | 8.80 | -8.33% | GUINEA INSURANCE PLC. | 0.20 | -13.04% | GUINEA INSURANCE PLC. | 0.20 | -13.04% | DN TYRE & RUBBER PLC | 0.20 | -54.55% |
| INTERCONTINENTAL WAPIC INSURANCE PLC | 0.41 | -2.38% | UNILEVER NIGERIA PLC. | 43.00 | -8.51% | FIRST ALUMINIUM NIGERIA PLC | 0.31 | -13.89% | FIRST ALUMINIUM NIGERIA PLC | 0.31 | -13.89% | GUINEA INSURANCE PLC. | 0.20 | -54.55% |
| DANGOTE FLOUR MILLS PLC | 9.70 | -2.51% | CEMENT CO. OF NORTH.NIG. PLC | 20.00 | -9.09% | INTERNATIONAL BREWERIES PLC. | 26.25 | -13.93% | INTERNATIONAL BREWERIES PLC. | 26.25 | -13.93% | CHAMS PLC | 0.20 | -58.33% |
| REGENCY ALLIANCE INSURANCE COMPANY PLC | 0.24 | -4.00% | GOLDLINK INSURANCE PLC | 0.48 | -9.43% | GLAXO SMITHKLINE CONSUMER NIG. PLC. | 12.00 | -17.24% | GLAXO SMITHKLINE CONSUMER NIG. PLC. | 12.00 | -17.24% | TANTALIZERS PLC | 0.20 | -58.33% |
| UBA CAPITAL | 3.27 | -5.76% | INTERNATIONAL BREWERIES PLC. | 26.25 | -9.48% | CHAMPION BREW. PLC. | 1.62 | -18.59% | CHAMPION BREW. PLC. | 1.62 | -18.59% | STANDARD ALLIANCE INSURANCE PLC. | 0.20 | -58.33% |
| LASACO ASSURANCE PLC. | 0.31 | -6.06% | C & I LEASING PLC. | 6.61 | -9.82% | MRS OIL NIGERIA PLC. | 20.85 | -18.87% | MRS OIL NIGERIA PLC. | 20.85 | -18.87% | RESORT SAVINGS & LOANS PLC | 0.20 | -60.00% |
| MUTUAL BENEFITS ASSURANCE PLC. | 0.25 | -7.41% | MRS OIL NIGERIA PLC. | 20.85 | -9.94% | ACADEMY PRESS PLC. | 0.40 | -20.00% | ACADEMY PRESS PLC. | 0.40 | -20.00% | UNIVERSAL INSURANCE COMPANY PLC | 0.20 | -60.00% |
| INTERNATIONAL BREWERIES PLC. | 26.25 | -9.48% | UNITY BANK PLC | 0.99 | -13.16% | E-TRANZACT INTERNATIONAL PLC | 2.93 | -25.82% | E-TRANZACT INTERNATIONAL PLC | 2.93 | -25.82% | SECURE ELECTRONIC TECHNOLOGY PLC | 0.20 | -60.00% |
| LINKAGE ASSURANCE PLC | 0.63 | -10.00% | VITAFOAM NIG PLC. | 4.00 | -16.67% | RESORT SAVINGS & LOANS PLC | 0.20 | -60.00% | RESORT SAVINGS & LOANS PLC | 0.20 | -60.00% | LAFARGE WAPCO PLC. | 13.00 | -74.66% |

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