

## Equities at a Glance

### NGX All Share

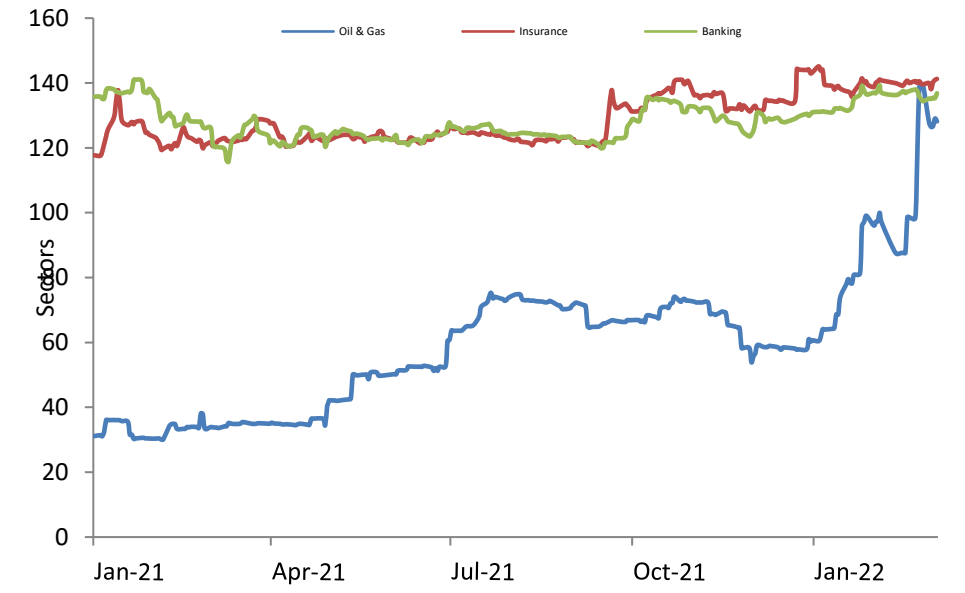
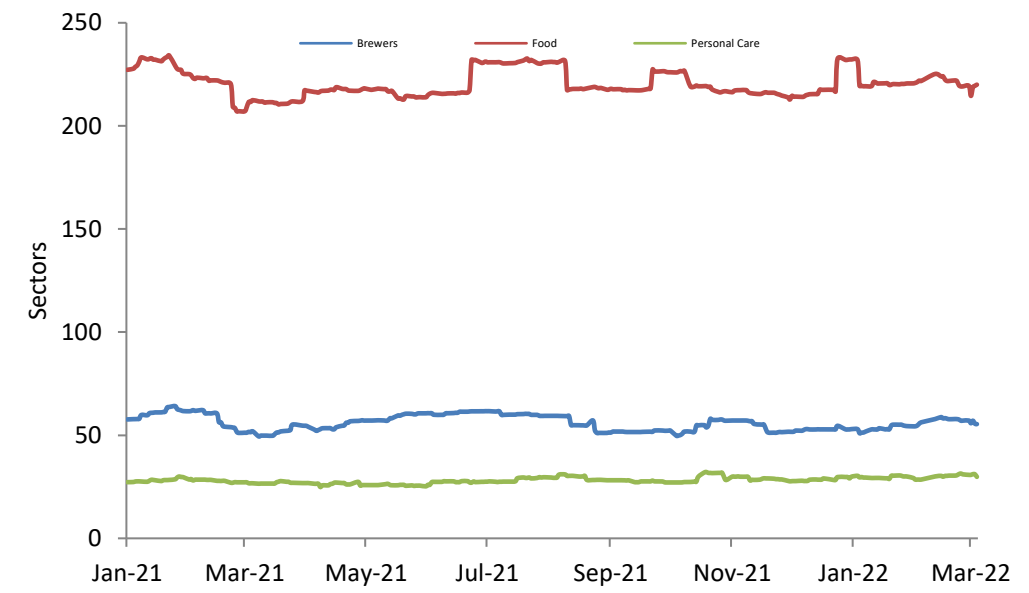
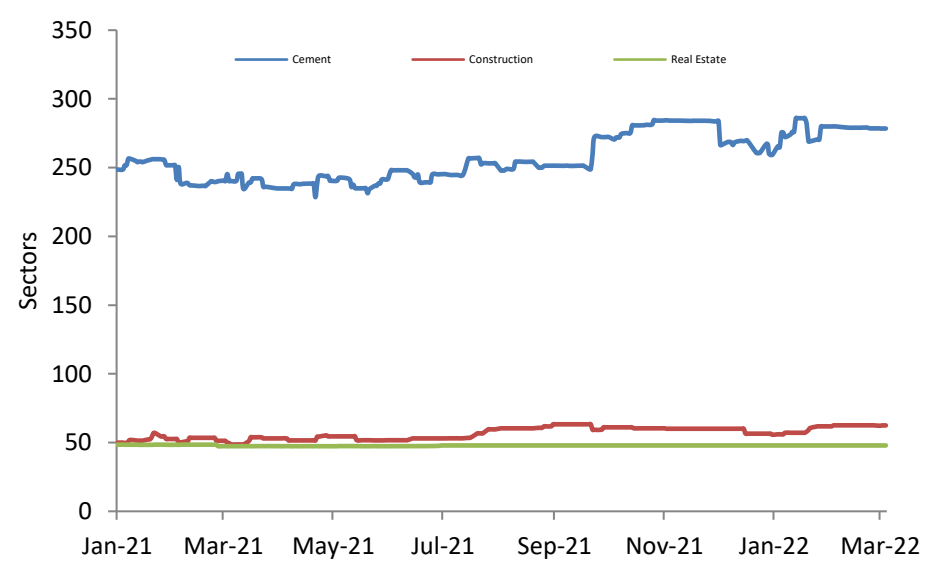
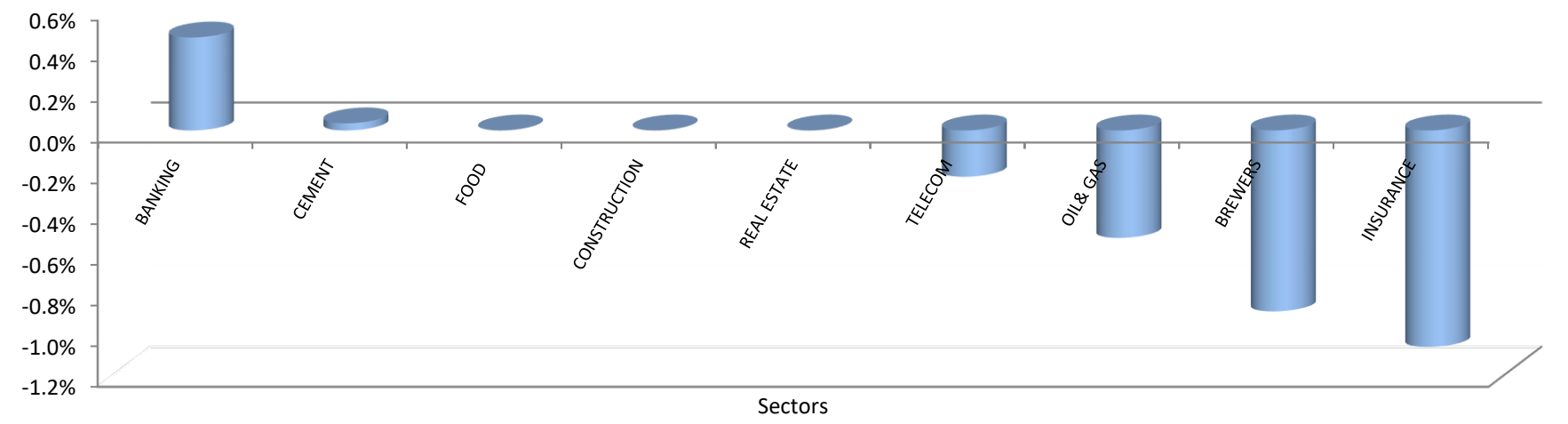
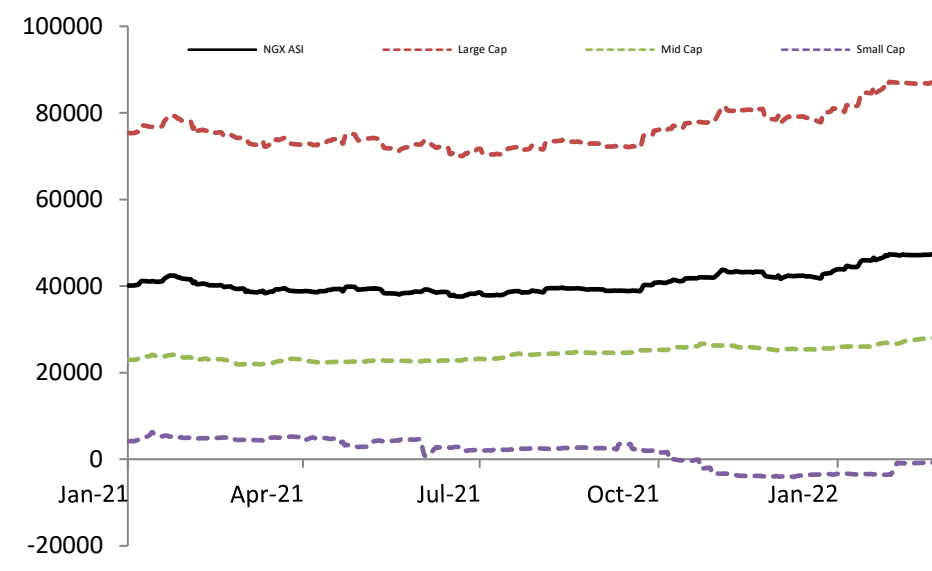
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NGXASI Index	47,437.48	0.00%	0.37%	11.05%	11.05%	18.24%
Market Cap (₦ billions)	25,561.47	-0.02%	0.35%	14.64%	14.64%	21.85%
Volume Traded (millions)	204.86	-82.24%	922.30	14,013.99	14,013.99	94,409.01
Value Traded (₦ millions)	7,918.61	12.67%	16,463.67	266,583.95	266,583.95	1,136,882.73
NGN/USD	417	0.00%	0.00%	-4.25%	-4.25%	5.84%
NGXASI (\$)	113.90	0.00%	0.37%	15.77%	15.77%	11.33%
Market Cap (\$ millions)	61,372.08	-0.02%	0.35%	19.52%	19.52%	14.73%

### Index Performance

ARM Sector Indices	1 Day Return	1 Wk Return	3 Month Return	6 Month Return	QTD Return	YTD Return	52 Wk Return	52 Wk Volatility (SD)	52 Wk Max Drawdown
BANKING	0.46%	1.67%	1.24%	13.06%	6.00%	6.00%	1.24%	0.90%	-4.03%
BREWERS	-0.89%	-3.87%	-4.79%	6.04%	0.58%	0.58%	-4.79%	1.44%	-8.43%
CEMENT	0.03%	0.00%	12.05%	10.79%	6.82%	6.82%	12.05%	1.19%	-6.13%
TELECOM	-0.23%	0.35%	41.05%	46.31%	18.25%	18.25%	41.05%	1.30%	-4.91%

PERSONAL CARE	-1.93%	-4.93%	7.41%	3.93%	-1.61%	-1.61%	7.41%	1.70%	-7.06%
CONSTRUCTION	0.00%	0.35%	25.08%	-1.27%	10.64%	10.64%	25.08%	1.26%	-6.25%
FOOD	0.00%	0.27%	-3.18%	1.22%	-5.42%	-5.42%	-3.18%	0.95%	-6.08%
INSURANCE	-1.06%	-0.15%	18.73%	15.19%	-3.02%	-3.02%	18.73%	1.27%	-3.98%
OIL& GAS	-0.53%	-0.27%	309.46%	79.10%	120.35%	120.35%	309.46%	3.57%	-11.70%
REAL ESTATE	0.00%	0.00%	-1.29%	0.00%	0.00%	0.00%	-1.29%	0.14%	-2.18%
ARM Capitalization Indices									
Large Cap (Top 10%)	-0.03%	0.44%	16.19%	21.18%	9.78%	9.78%	16.19%	0.65%	-2.01%
Mid Cap (Mid 30%)	-0.10%	-0.66%	20.13%	12.19%	7.62%	7.62%	20.13%	0.50%	-1.71%
Small Cap (Bottom 60%)	2.57%	49.58%	-175.29%	-226.92%	-6.74%	-6.74%	-175.29%	144.98%	-2128.82%

**1 Day Index Return**



**Coverage Performance**

		Market Cap. (N'mn)	Closing Price	1-day Return	1-week Return	3-month Return	6-month Return	52 wk Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
<b>BANKING</b>																
Access Bank	31-Dec	296,511.71	10.25	0.99%	0.99%	13.26%	10.22%	13.26%	10.22%	10.22%	10.50	7.20	10.50	9.25	10.50	7.20
FBN Holdings	31-Dec	416,385.40	11.60	0.43%	1.75%	55.70%	54.67%	55.70%	1.75%	1.75%	12.70	6.90	12.00	11.00	12.70	6.90
FCMB	31-Dec	71,289.76	3.60	2.86%	5.57%	10.77%	21.21%	10.77%	20.40%	20.40%	3.60	2.66	3.60	2.85	3.60	2.66
GTCO	31-Dec	785,812.49	26.70	-1.11%	2.69%	-19.09%	-1.11%	-19.09%	2.69%	2.69%	36.00	23.95	28.00	25.15	36.00	23.95
Stanbic IBTC HOLDCO	31-Dec	345,000.00	34.50	0.00%	-1.43%	-21.59%	-11.31%	-21.59%	-4.17%	-4.17%	52.90	34.50	38.00	34.50	52.90	34.50
United Bank for Africa	31-Dec	286,938.07	8.70	1.75%	3.57%	-1.69%	13.73%	-1.69%	8.07%	8.07%	9.25	6.80	8.85	8.00	9.25	6.80
Union Bank	31-Dec	105,848.79	6.25	0.81%	4.17%	17.92%	25.00%	17.92%	5.93%	5.93%	6.40	4.55	6.40	5.40	6.40	4.55
Wema Bank	31-Dec	36,329.30	0.92	0.00%	0.00%	24.32%	21.05%	24.32%	27.78%	27.78%	0.97	0.55	0.97	0.78	0.97	0.55
Zenith Bank	31-Dec	847,705.33	27.00	0.00%	0.56%	5.26%	13.45%	5.26%	7.36%	7.36%	27.40	20.30	27.40	25.30	27.40	20.30
Ecobank	31-Dec	188,241.91	11.80	7.27%	8.76%	78.79%	133.66%	78.79%	35.63%	35.63%	13.10	4.70	13.10	8.60	13.10	4.70
Fidelity Bank	31-Dec	82,578.17	2.85	0.00%	-5.00%	8.78%	16.80%	8.78%	11.76%	11.76%	3.10	2.10	3.10	2.50	3.10	2.10
Sterling Bank	31-Dec	44,049.34	1.53	0.00%	0.66%	-24.26%	1.32%	-24.26%	1.32%	1.32%	2.04	1.43	1.73	1.50	2.04	1.43
<b>BREWERIES</b>																
Guinness	30-Jun	97,882.73	65.00	0.00%	0.00%	260.11%	116.67%	260.11%	66.67%	66.67%	74.00	18.50	74.00	39.00	74.00	18.50
Nigerian Breweries	31-Dec	360,774.09	45.50	-1.09%	-5.21%	-21.55%	-6.67%	-21.55%	-9.00%	-9.00%	63.00	45.50	48.50	45.50	63.00	45.50
International Breweries	31-Mar	16,475.76	5.05	-2.88%	-0.98%	-26.81%	1.00%	-26.81%	2.02%	2.02%	7.07	4.50	6.00	4.85	7.07	4.50
<b>CEMENT &amp; CONSTRUCTION</b>																
Dangote Cement	31-Dec	4,660,578.78	273.50	0.00%	0.00%	21.56%	11.63%	21.56%	6.42%	6.42%	284.90	204.00	284.90	250.00	284.90	204.00
BUA CEMENT	31-Dec	2,395,903.05	70.75	0.00%	0.00%	-11.56%	4.04%	-11.56%	5.52%	5.52%	80.00	64.35	71.95	68.00	80.00	64.35
Lafarge	31-Dec	131,263.58	23.95	1.91%	-0.21%	7.40%	6.44%	7.40%	0.00%	0.00%	30.30	19.50	27.00	23.50	30.30	19.50
Julius Berger	31-Dec	34,914.00	26.45	0.00%	0.57%	47.77%	-2.04%	47.77%	18.34%	18.34%	27.00	17.00	26.50	21.80	27.00	17.00
UACN Property DevCo	31-Dec	12,600.00	18.00	0.00%	2.56%	-10.00%	-8.16%	-10.00%	-7.46%	-7.46%	23.90	17.55	19.50	17.55	23.90	17.55
<b>CONSUMER &amp; PERSONAL CARE</b>																
PZ Cussons	31-May	28,388.91	7.15	-2.72%	-0.69%	37.50%	22.22%	37.50%	17.21%	17.21%	7.45	4.15	7.45	6.10	7.45	4.15
Unilever	31-Dec	49,182.85	13.00	-1.52%	-7.14%	-1.52%	-3.70%	-1.52%	-10.34%	-10.34%	15.60	11.65	14.50	13.00	15.60	11.65
Glaxo Smithkline	31-Dec	7,235.05	6.05	-1.63%	-5.47%	-13.57%	-0.82%	-13.57%	1.68%	1.68%	7.25	5.35	6.40	5.95	7.25	5.35
<b>FOOD &amp; BEVERAGES</b>																
Cadbury	31-Dec	16,809.91	8.95	0.00%	0.00%	-0.56%	11.88%	-0.56%	1.70%	1.70%	10.80	7.75	9.50	8.60	10.80	7.75
Nascon	30-Sep	35,767.42	13.50	0.00%	3.85%	-6.90%	-4.59%	-6.90%	2.27%	2.27%	17.55	12.90	14.50	13.00	17.55	12.90
Dangote Sugar	31-Dec	192,000.00	16.00	0.00%	1.27%	-16.45%	-7.51%	-16.45%	-8.05%	-8.05%	21.70	15.00	18.30	15.60	21.70	15.00
Flour Mills	31-Mar	82,663.47	31.50	0.00%	-1.56%	17.98%	8.43%	17.98%	11.11%	11.11%	35.10	27.00	35.10	28.10	35.10	27.00
Nestle	31-Dec	1,137,461.72	1,435.00	0.00%	0.00%	-4.65%	2.50%	-4.65%	-7.81%	-7.81%	1,556.50	1,350.00	1,556.50	1,395.00	1,556.50	1,350.00
Honeywell	31-Mar	30,055.45	3.79	0.00%	-2.57%	210.66%	-3.32%	210.66%	11.47%	11.47%	4.28	1.09	4.02	3.20	4.28	1.09
UACN	31-Dec	20,457.21	10.65	0.00%	16.39%	42.00%	8.67%	42.00%	12.11%	12.11%	11.45	7.15	10.65	8.90	11.45	7.15
		16,809.91	8.95	0.00%	0.00%	-0.56%	11.88%	-0.56%	1.70%	1.70%	10.80	7.75	9.50	8.60	10.80	7.75
<b>OIL &amp; GAS</b>																
Forte Oil	31-Dec	15,564.65	11.95	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	21.85	11.60	13.85	11.60	21.85	11.60
Conoil Plc	31-Dec	16,654.85	24.00	-4.38%	-9.43%	15.11%	7.38%	15.11%	9.09%	9.09%	26.50	17.00	26.50	21.30	26.50	17.00
Mobil Oil	31-Dec	82,215.72	228.00	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	249.50	228.00	228.00	228.00	249.50	228.00
Oando	31-Dec	61,015.52	5.07	0.00%	2.84%	42.82%	16.55%	42.82%	14.71%	14.71%	5.30	2.65	5.30	4.42	5.30	2.65
MRS Oil	31-Dec	3,441.55	13.55	0.00%	0.00%	-1.45%	-2.17%	-1.45%	9.72%	9.72%	15.20	10.90	13.55	12.35	15.20	10.90
Total	31-Dec	89,939.33	264.90	0.00%	0.00%	85.24%	32.98%	85.24%	19.38%	19.38%	264.90	135.90	264.90	221.90	264.90	135.90
Eterna Oil	31-Dec	6,572.89	5.04	-10.00%	-10.00%	-4.55%	-30.00%	-4.55%	-0.20%	-0.20%	8.65	4.62	6.35	5.04	8.65	4.62
SEPLAT	31-Dec	547,777.21	990.00	0.00%	0.00%	99.56%	30.31%	99.56%	52.31%	52.31%	1,034.00	490.00	1,034.00	650.00	1,034.00	490.00

<b>INSURANCE</b>																
AllCO Insurance	31-Dec	5,984.14	0.68	-2.86%	3.03%	-39.29%	-30.61%	-39.29%	-2.86%	-2.86%	1.59	0.59	0.84	0.66	1.59	0.59
Continental Re	31-Dec	22,721.04	2.20	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.20	2.20	2.20	2.20	2.20	2.20
Custodian & Allied	31-Dec	42,349.42	7.20	0.00%	0.00%	23.08%	7.46%	23.08%	-8.86%	-8.86%	8.45	5.75	8.00	7.05	8.45	5.75
Mansard	31-Dec	24,150.00	2.30	-2.13%	-2.13%	93.28%	177.11%	93.28%	-0.86%	-0.86%	2.99	0.83	2.50	2.28	2.99	0.83
Prestige Assurance	31-Dec	2,703.96	0.49	6.52%	6.52%	6.52%	2.08%	6.52%	-3.92%	-3.92%	0.60	0.41	0.51	0.42	0.60	0.41
<b>AGRICULTURE</b>																
Okomu Oil	31-Dec	133,547.40	140.00	0.00%	3.70%	51.35%	27.27%	51.35%	-1.41%	-1.41%	142.00	90.00	142.00	127.80	142.00	90.00
Presco	31-Dec	125,000.00	125.00	0.00%	19.62%	76.06%	57.23%	76.06%	42.37%	42.37%	125.00	68.00	125.00	87.80	125.00	68.00
<b>ICT</b>																
MTN Nigeria	31-Dec	4,172,675.18	205.00	-0.49%	0.74%	24.09%	18.84%	24.09%	4.06%	4.06%	206.00	157.00	206.00	185.50	206.00	157.00
AIRTEL AFRICA PLC	31-Dec	4,735,270.90	1,260.00	0.00%	0.00%	47.92%	76.22%	47.92%	31.94%	31.94%	1,271.00	601.00	1,271.00	955.00	1,271.00	601.00

**Top 10 gainers**

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
R T BRISCOE PLC.	0.80	9.59%	U A C N PLC.	10.65	16.39%	R T BRISCOE PLC.	0.80	300.00%	R T BRISCOE PLC.	0.80	300.00%	ACADEMY PRESS PLC.	1.77	490.00%
ECOBANK TRANSNATIONAL INCORPORATED	11.80	7.27%	NIGER INSURANCE CO. PLC.	0.23	9.52%	ACADEMY PRESS PLC.	1.77	254.00%	ACADEMY PRESS PLC.	1.77	254.00%	ROYAL EXCHANGE PLC.	1.09	373.91%
PRESTIGE ASSURANCE CO. PLC.	0.49	6.52%	PRESTIGE ASSURANCE CO. PLC.	0.49	6.52%	S C O A NIG. PLC.	2.60	150.00%	S C O A NIG. PLC.	2.60	150.00%	MORISON INDUSTRIES PLC.	2.18	344.90%
NIGER INSURANCE CO. PLC.	0.23	4.55%	CHAMS PLC	0.22	4.76%	LEARN AFRICA PLC.	1.98	69.23%	LEARN AFRICA PLC.	1.98	69.23%	R T BRISCOE PLC.	0.80	300.00%
MUTUAL BENEFITS ASSURANCE PLC.	0.27	3.85%	VITAFOAM NIG PLC.	22.30	4.69%	GUINNESS NIG PLC	65.00	66.67%	GUINNESS NIG PLC	65.00	66.67%	GUINNESS NIG PLC	65.00	260.11%
UBA CAPITAL	12.95	3.19%	MULTIVERSE PLC	0.24	4.35%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.58	52.63%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.58	52.63%	HONEYWELL FLOUR MILL PLC	3.79	210.66%
FIRST CITY MONUMENT BANK PLC.	3.60	2.86%	U B A PLC	8.70	3.57%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	990.00	52.31%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	990.00	52.31%	LASACO ASSURANCE PLC.	1.05	183.78%
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.13	2.73%	AIICO INSURANCE PLC.	0.68	3.03%	CORNERSTONE INSURANCE COMPANY PLC.	0.68	47.83%	CORNERSTONE INSURANCE COMPANY PLC.	0.68	47.83%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.58	163.64%
LAFARGE WAPCO PLC.	23.95	1.91%	FBNH	11.60	1.75%	PRESKO PLC	125.00	42.37%	PRESKO PLC	125.00	42.37%	UBA CAPITAL	12.95	159.00%
VITAFOAM NIG PLC.	22.30	1.83%	DANGOTE SUGAR REFINERY PLC	16.00	1.27%	E-TRANZACT INTERNATIONAL PLC	2.66	40.74%	E-TRANZACT INTERNATIONAL PLC	2.66	40.74%	VITAFOAM NIG PLC.	22.30	149.16%

**Top 10 Losers**

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
RED STAR EXPRESS PLC	3.20	-3.61%	S C O A NIG. PLC.	2.60	-8.13%	UNIVERSITY PRESS PLC.	2.49	-15.31%	UNIVERSITY PRESS PLC.	2.49	-15.31%	NIGERIAN ENAMELWARE PLC.	16.20	-26.70%
LASACO ASSURANCE PLC.	1.05	-3.67%	ASSOCIATED BUS COMPANY PLC	0.32	-8.57%	PHARMA-DEKO PLC.	1.84	-16.36%	PHARMA-DEKO PLC.	1.84	-16.36%	INTERNATIONAL BREWERIES PLC.	5.05	-26.81%
CONOIL PLC	24.00	-4.38%	CONOIL PLC	24.00	-9.43%	C & I LEASING PLC.	3.50	-16.67%	C & I LEASING PLC.	3.50	-16.67%	UNITY BANK PLC	0.50	-28.57%
AFRICA PRUDENTIAL	6.10	-6.15%	ETERNA PLC.	5.04	-10.00%	MUTUAL BENEFITS ASSURANCE PLC.	0.27	-18.18%	MUTUAL BENEFITS ASSURANCE PLC.	0.27	-18.18%	DAAR COMMUNICATIONS PLC	0.20	-33.33%
CORNERSTONE INSURANCE COMPANY PLC.	0.68	-8.11%	COMPUTER WAREHOUSE GROUP PLC	0.99	-10.00%	LIVESTOCK FEEDS PLC.	1.75	-18.60%	LIVESTOCK FEEDS PLC.	1.75	-18.60%	GREIF NIGERIA PLC	5.45	-33.54%
S C O A NIG. PLC.	2.60	-8.13%	FTN COCOA PROCESSORS PLC	0.35	-10.26%	UPDC REAL ESTATE INVESTMENT TRUST (REIT)	3.60	-19.10%	UPDC REAL ESTATE INVESTMENT TRUST (REIT)	3.60	-19.10%	UPDC REAL ESTATE	3.60	-34.55%

												INVESTMENT TRUST (REIT)		
UNITY KAPITAL ASSURANCE PLC	0.21	-8.70%	ROYAL EXCHANGE PLC.	1.09	-19.26%	SOVEREIGN TRUST INSURANCE PLC	0.24	-20.00%	SOVEREIGN TRUST INSURANCE PLC	0.24	-20.00%	C & I LEASING PLC.	3.50	-38.60%
ROYAL EXCHANGE PLC.	1.09	-9.92%	UNIVERSITY PRESS PLC.	2.49	-14.43%	MCNICHOLS PLC	0.70	-23.08%	MCNICHOLS PLC	0.70	-23.08%	AIICO INSURANCE PLC.	0.68	-39.29%
ETERNA PLC.	5.04	-10.00%	MAY & BAKER NIGERIA PLC.	4.45	-18.35%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.38	-25.49%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.38	-25.49%	FTN COCOA PROCESSORS PLC	0.35	-51.39%
COMPUTER WAREHOUSE GROUP PLC	0.99	-10.00%	ELLAH LAKES PLC.	3.12	-18.54%	ELLAH LAKES PLC.	3.12	-26.59%	ELLAH LAKES PLC.	3.12	-26.59%	COMPUTER WAREHOUSE GROUP PLC	0.99	-61.02%

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