

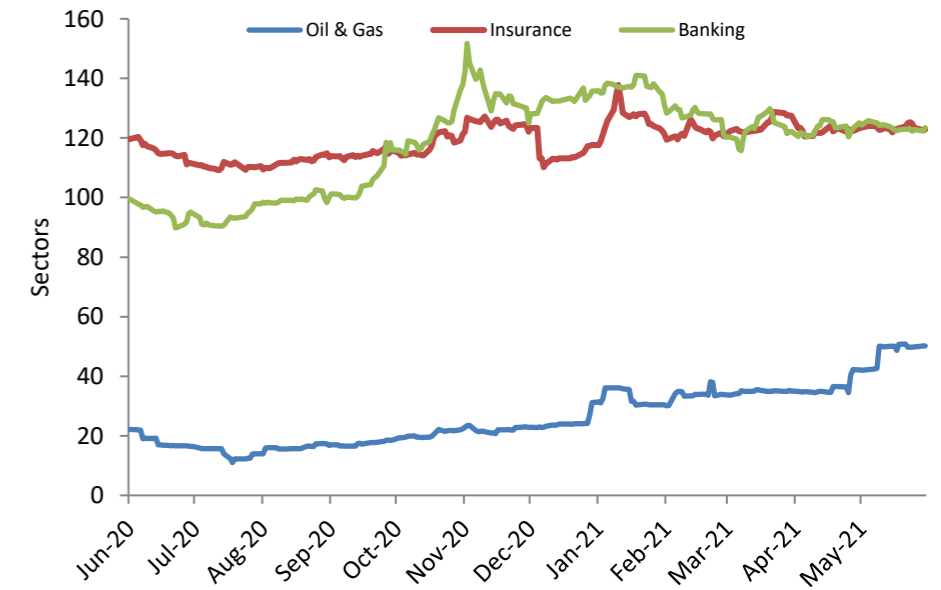
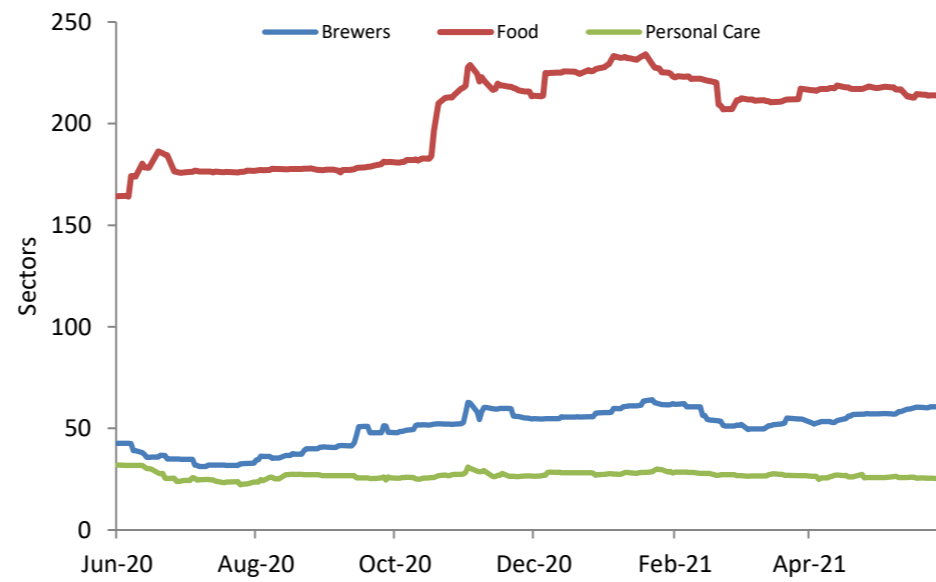
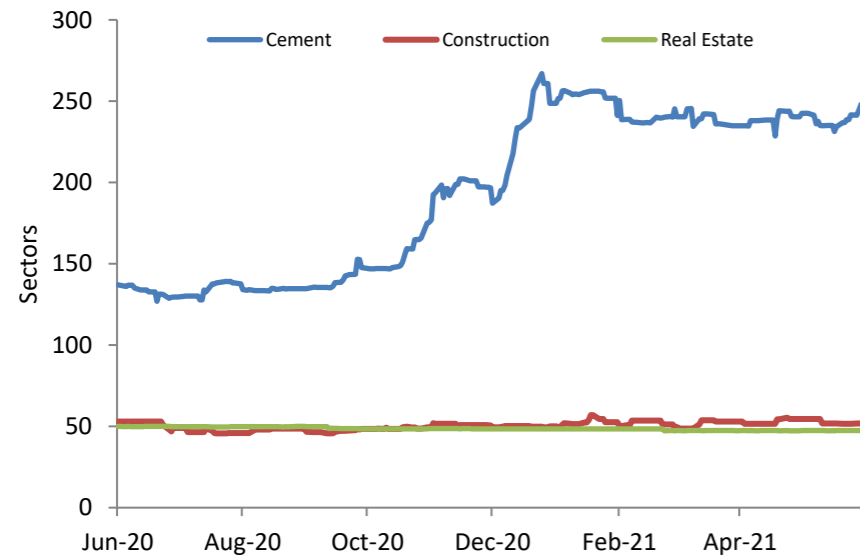
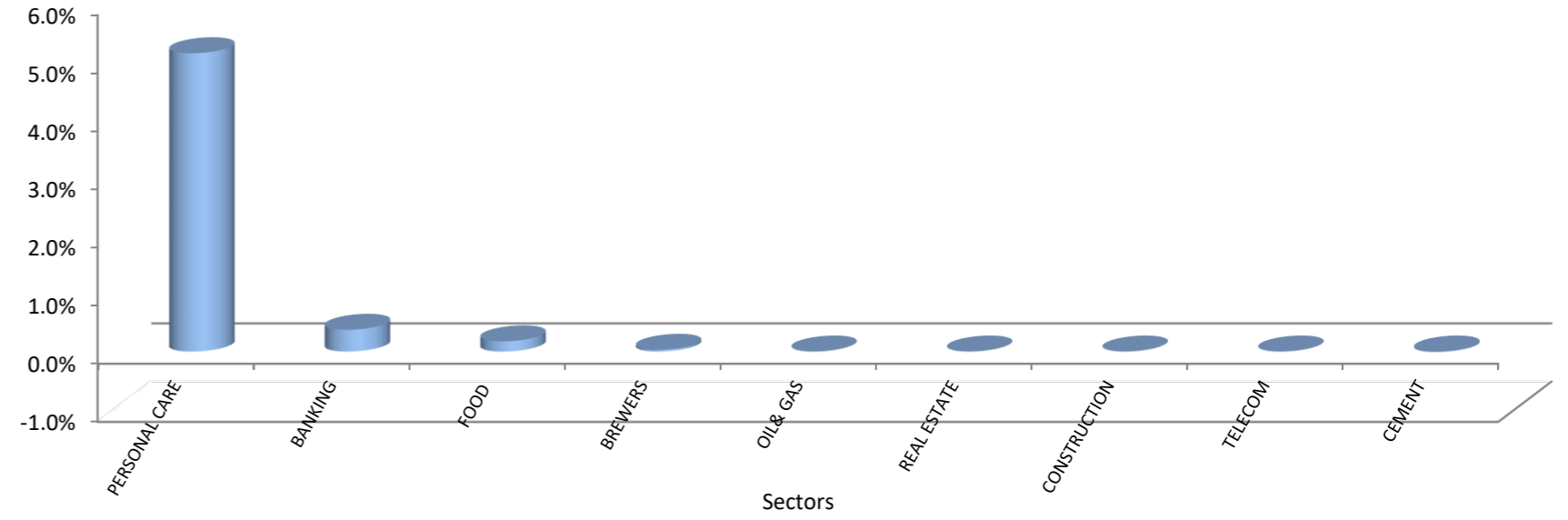
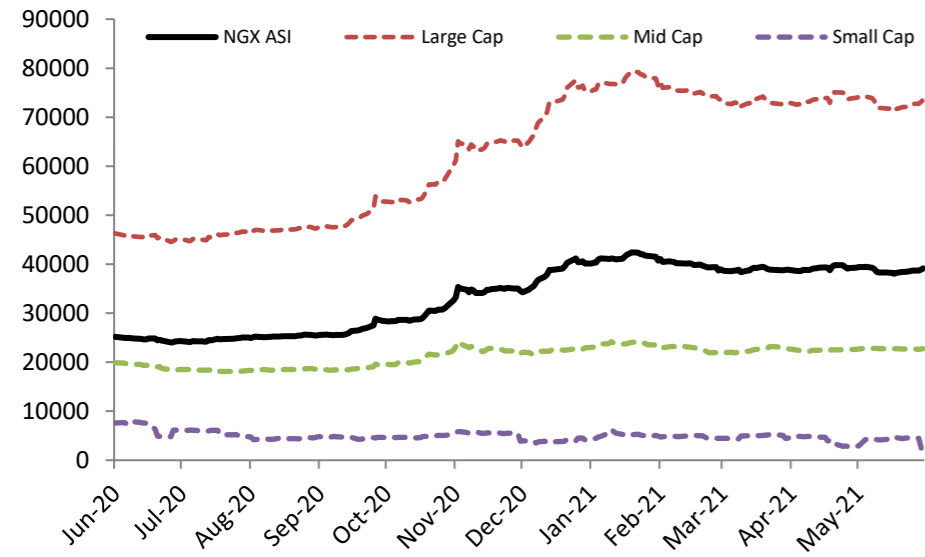
## Equities at a Glance

### NSE All Share

	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
<b>NGXASI Index</b>	<b>39,210.10</b>	<b>0.10%</b>	<b>1.72%</b>	<b>-2.27%</b>	<b>-2.63%</b>	<b>55.70%</b>
<b>Market Cap (₦ billions)</b>	<b>20,437.23</b>	<b>0.10%</b>	<b>1.72%</b>	<b>-2.58%</b>	<b>-2.94%</b>	<b>55.57%</b>
<b>Volume Traded (millions)</b>	<b>158.37</b>	<b>-12.76%</b>	<b>1,167.34</b>	<b>40,885.91</b>	<b>44,257.42</b>	<b>100,191.96</b>
<b>Value Traded (₦ millions)</b>	<b>2,236.41</b>	<b>-43.52%</b>	<b>12,526.96</b>	<b>444,567.31</b>	<b>464,412.84</b>	<b>1,031,321.15</b>
<b>NGN/USD</b>	<b>412</b>	<b>0.21%</b>	<b>0.23%</b>	<b>4.66%</b>	<b>0.39%</b>	<b>6.76%</b>
<b>NGXASI (\$)</b>	<b>95.21</b>	<b>-0.11%</b>	<b>1.49%</b>	<b>-6.82%</b>	<b>-3.01%</b>	<b>45.18%</b>
<b>Market Cap (\$ millions)</b>	<b>49,625.40</b>	<b>-0.11%</b>	<b>1.49%</b>	<b>-7.12%</b>	<b>-3.32%</b>	<b>45.05%</b>

### Index Performance

ARM Sector Indices	1 Day Return	1 Wk Return	3 Month Return	6 Month Return	QTD Return	YTD Return	52 Wk Return	52 Wk Volatility (SD)	52 Wk Max Drawdown
BANKING	0.37%	1.31%	-8.75%	-0.83%	-8.75%	-6.33%	24.46%	1.53%	-5.21%
BREWERS	0.03%	0.16%	5.22%	10.92%	5.22%	9.15%	42.32%	2.20%	-8.44%
CEMENT	-0.01%	3.99%	-0.21%	26.09%	-0.21%	-3.25%	81.06%	1.68%	-4.88%
TELECOM	0.00%	0.03%	-0.06%	18.85%	-0.06%	-1.48%	91.21%	1.11%	-4.91%
PERSONAL CARE	5.13%	6.77%	0.11%	2.34%	0.11%	-3.46%	-14.77%	2.13%	-8.33%
CONSTRUCTION	0.00%	0.28%	3.52%	2.02%	3.52%	3.82%	-2.40%	1.51%	-5.20%
FOOD	0.17%	0.98%	-4.94%	1.17%	-4.94%	-3.79%	31.42%	1.08%	-4.99%
INSURANCE	-0.35%	-1.95%	4.00%	0.31%	4.00%	7.86%	2.31%	1.16%	-8.23%
OIL& GAS	0.00%	0.81%	61.19%	120.77%	61.19%	108.53%	126.42%	3.65%	-13.19%
REAL ESTATE	0.00%	0.03%	-2.35%	-2.35%	-2.35%	-2.18%	-5.20%	0.22%	-2.38%
ARM Capitalization Indices									
Large Cap (Top 10%)	0.08%	1.77%	-2.24%	14.13%	-2.24%	-3.04%	59.12%	0.92%	-1.97%
Mid Cap (Mid 30%)	0.17%	0.66%	-0.61%	5.14%	-0.61%	1.26%	14.84%	0.81%	-3.25%
Small Cap (Bottom 60%)	-10.25%	-82.12%	-80.53%	-79.11%	-80.53%	-80.89%	-89.34%	7.36%	-65.17%



**Coverage Performance**

	Market Cap. (N'mln)	Closing Price	1-day Return	1-week Return	3-month Return	6-month Return	52 wk Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low	
<b>BANKING</b>																
Access Bank	235,762.97	8.15	0.62%	0.00%	-9.94%	5.16%	19.85%	-9.94%	-3.55%	9.70	7.20	9.70	7.20	10.00	6.10	235,762.97
FBN Holdings	256,651.34	7.15	-0.69%	0.00%	-4.03%	13.49%	33.64%	-4.03%	0.00%	7.65	6.90	7.85	6.90	8.40	4.90	256,651.34
FCMB	61,784.46	3.12	0.65%	-0.95%	-4.00%	7.59%	80.35%	-4.00%	-6.31%	3.50	2.66	3.50	2.66	3.80	1.71	61,784.46
Guaranty Trust Bank	853,504.20	29.00	0.35%	2.11%	-12.12%	-10.36%	20.83%	-12.12%	-10.36%	36.00	28.00	36.00	28.00	38.20	20.70	853,504.20
StanbicBTC HOLDCO	467,000.00	46.70	0.43%	3.55%	6.14%	6.02%	41.52%	6.14%	6.02%	52.90	38.70	52.90	38.70	52.90	29.00	467,000.00
United Bank for Africa	234,167.85	7.10	0.00%	-0.70%	-19.77%	-10.13%	5.19%	-19.77%	-17.92%	9.25	6.80	9.25	6.80	9.75	5.95	234,167.85
Union Bank	98,227.68	5.80	0.00%	4.50%	9.43%	7.41%	-5.69%	9.43%	8.41%	6.10	4.55	6.10	4.55	6.70	4.55	98,227.68
Wema Bank	22,508.37	0.57	-3.39%	-1.72%	-22.97%	-10.94%	-3.39%	-22.97%	-17.39%	0.75	0.55	0.75	0.55	0.90	0.50	22,508.37
Zenith Bank	725,259.01	23.10	0.65%	0.43%	-9.94%	5.00%	38.74%	-9.94%	-6.85%	27.20	20.30	27.20	20.30	28.15	14.80	725,259.01
Ecobank	82,954.06	5.20	4.00%	4.00%	-21.21%	-10.34%	-4.59%	-21.21%	-13.33%	6.75	4.70	6.75	4.70	7.30	3.90	82,954.06
Fidelity Bank	66,352.29	2.29	0.88%	2.23%	-12.60%	-0.43%	23.78%	-12.60%	-9.13%	2.77	2.10	2.77	2.10	3.07	1.65	66,352.29
Sterling Bank	46,064.67	1.60	-1.23%	-2.44%	-20.79%	-6.43%	18.52%	-20.79%	-21.57%	2.04	1.43	2.10	1.43	2.42	1.14	46,064.67
<b>BREWERIES</b>																
Guinness	43,670.76	29.00	0.00%	0.00%	60.66%	80.69%	65.71%	60.66%	52.63%	35.90	18.50	35.90	17.65	35.90	13.00	43,670.76
Nigerian Breweries	467,816.95	59.00	0.00%	0.00%	1.72%	7.27%	40.48%	1.72%	5.36%	63.00	47.00	63.00	47.00	63.10	30.00	467,816.95
International Breweries	17,617.64	5.40	0.93%	0.93%	-21.74%	-24.79%	14.89%	-21.74%	-9.24%	7.07	4.55	7.07	4.55	7.37	2.75	17,617.64
<b>CEMENT &amp; CONSTRUCTION</b>																
Dangote Cement	3,919,316.70	230.00	0.00%	6.73%	2.22%	15.58%	65.47%	2.22%	-6.08%	237.00	204.00	244.90	204.00	245.00	122.00	3,919,316.70
BUA CEMENT	2,505,962.20	74.00	0.00%	0.00%	-7.50%	34.55%	78.31%	-7.50%	-4.33%	80.00	69.95	85.00	69.95	85.00	38.60	2,505,962.20
Lafarge	115,095.42	21.00	0.00%	2.44%	-5.83%	3.70%	85.84%	-5.83%	-0.24%	30.30	19.50	30.30	19.50	30.30	10.00	115,095.42
Julius Berger	25,212.00	19.10	0.00%	0.53%	6.70%	3.80%	-3.78%	6.70%	7.30%	22.65	17.00	22.65	17.00	22.65	15.00	25,212.00
UACN Property DevCo	13,300.00	19.00	-4.76%	-4.76%	-5.00%	-5.00%	-7.99%	-5.00%	-5.00%	23.90	18.00	23.90	18.00	23.90	15.30	13,300.00
<b>CONSUMER &amp; PERSONAL CARE</b>																
PZ Cussons	23,822.86	6.00	7.14%	9.09%	15.38%	20.00%	22.45%	15.38%	13.21%	6.00	4.15	6.00	4.15	6.00	3.85	23,822.86
Unilever	48,047.86	12.70	4.96%	6.72%	-3.79%	-2.68%	-25.29%	-3.79%	-8.63%	14.60	11.65	14.60	11.65	17.00	11.20	48,047.86
Glaxo Smithkline	7,175.26	6.00	0.00%	0.00%	-14.29%	-10.45%	-20.00%	-14.29%	-13.04%	7.25	6.00	7.25	6.00	7.95	4.30	7,175.26
<b>FOOD &amp; BEVERAGES</b>																
Cadbury	15,119.53	8.05	0.00%	-0.62%	-10.56%	-6.94%	7.33%	-10.56%	-10.56%	10.80	7.75	10.80	7.75	11.00	6.60	15,119.53
Dangote Flour Mills	38,416.86	14.50	0.00%	7.41%	0.00%	-9.38%	25.00%	0.00%	0.00%	17.55	13.00	17.55	13.00	17.55	9.50	38,416.86
Dangote Sugar	213,000.00	17.75	1.43%	4.41%	-7.31%	0.85%	19.93%	-7.31%	0.85%	21.70	16.40	21.70	16.40	22.25	11.20	213,000.00
Flour Mills	78,595.90	29.95	-0.17%	5.09%	12.17%	21.50%	42.96%	12.17%	15.19%	34.70	27.00	34.70	26.10	34.70	17.00	78,595.90
Nestle	1,109,718.75	1,400.00	0.00%	0.00%	-6.98%	0.00%	40.70%	-6.98%	-6.98%	1,505.00	1,350.00	1,505.00	1,350.00	1,505.00	995.00	1,109,718.75
Honeywell	10,229.95	1.29	2.38%	11.21%	5.74%	19.44%	40.22%	5.74%	7.50%	1.49	1.09	1.49	1.09	1.49	0.90	10,229.95
UACN	20,937.42	10.90	-0.91%	-0.91%	45.33%	55.71%	51.39%	45.33%	50.34%	11.25	7.15	11.25	7.10	11.25	5.40	20,937.42
<b>OIL &amp; GAS</b>																
Forte Oil	20,058.21	15.40	0.00%	0.00%	0.00%	0.00%	31.49%	0.00%	0.00%	21.85	13.50	21.85	13.50	21.85	10.30	20,058.21
Conoil Plc	14,226.02	20.50	0.00%	9.63%	-1.68%	-1.68%	-2.38%	-1.68%	-1.68%	21.00	17.00	21.00	17.00	21.00	14.40	14,226.02
Mobil Oil	82,215.72	228.00	0.00%	0.00%	0.00%	0.00%	18.38%	0.00%	0.00%	249.50	228.00	249.50	228.00	249.50	173.40	82,215.72
Oando	36,103.86	3.00	0.00%	0.00%	-15.49%	8.70%	15.38%	-15.49%	-18.92%	3.70	2.65	3.70	2.65	4.00	2.03	36,103.86
MRS Oil	3,200.26	12.60	0.00%	0.00%	-8.36%	-8.36%	-8.70%	-8.36%	-8.36%	13.75	10.90	13.75	10.90	13.80	10.90	3,200.26
Total	49,230.67	145.00	0.00%	0.00%	1.40%	11.54%	50.88%	1.40%	11.54%	145.00	135.90	145.00	130.00	145.00	79.10	49,230.67
Eterna Oil	10,433.16	8.00	0.00%	5.26%	51.52%	75.82%	222.58%	51.52%	56.86%	8.00	4.62	8.00	4.62	8.00	1.80	10,433.16
SEPLAT	376,251.01	680.00	0.00%	0.00%	37.07%	69.03%	42.74%	37.07%	69.03%	688.00	490.00	688.00	402.30	688.00	282.00	376,251.01
<b>INSURANCE</b>																
AllCO Insurance	9,856.23	1.12	0.00%	-5.88%	0.00%	6.67%	-5.08%	0.00%	-0.88%	1.59	1.01	1.59	1.01	1.59	0.72	9,856.23
Continental Re	22,721.04	2.20	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.20	2.20	2.20	2.20	2.20	2.20	22,721.04
Custodian & Allied	34,997.09	5.95	0.00%	-1.65%	1.71%	1.71%	-0.83%	1.71%	1.71%	7.10	5.75	7.10	5.75	7.10	4.55	34,997.09
Mansard	8,820.00	0.84	1.20%	-6.67%	-29.41%	-60.75%	-54.59%	-29.41%	-20.00%	1.70	0.83	1.70	0.83	2.57	0.70	8,820.00
Prestige Assurance	2,814.33	0.51	0.00%	0.00%	10.87%	2.00%	-27.14%	10.87%	10.87%	0.60	0.41	0.60	0.41	0.63	0.41	2,814.33
<b>AGRICULTURE</b>																
Okomu Oil	111,130.52	116.50	0.00%	20.73%	25.95%	32.39%	73.88%	25.95%	28.02%	116.50	90.00	116.50	90.00	116.50	64.00	111,130.52
Presco	75,900.00	75.90	0.00%	0.00%	6.90%	5.71%	67.73%	6.90%	6.98%	78.90	69.00	78.90	69.00	79.75	45.25	75,900.00
<b>ICT</b>																
MTN Nigeria	3,358,494.65	165.00	0.00%	0.06%	-0.12%	6.45%	39.83%	-0.12%	-2.88%	182.90	157.00	182.90	157.00	182.90	115.00	3,358,494.65
AIRTEL AFRICA PLC	3,145,572.81	837.00	0.00%	0.00%	-1.74%	30.78%	180.03%	-1.74%	-1.74%	930.00	837.00	930.00	837.00	930.00	298.90	3,145,572.81

### Top 10 gainers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
LINKAGE ASSURANCE PLC	0.60	9.09%	CUTIX PLC.	2.53	12.44%	LASACO ASSURANCE PLC.	1.40	278.38%	LASACO ASSURANCE PLC.	1.40	300.00%	LASACO ASSURANCE PLC.	1.40	460.00%
P Z CUSSONS NIGERIA PLC.	6.00	7.14%	HONEYWELL FLOUR MILL PLC	1.29	11.21%	ROYAL EXCHANGE PLC.	0.75	226.09%	ROYAL EXCHANGE PLC.	0.75	188.46%	ETERNA PLC.	8.00	222.58%
MAY & BAKER NIGERIA PLC.	4.20	5.00%	CONOIL PLC	20.50	9.63%	MORISON INDUSTRIES PLC.	1.24	153.06%	MORISON INDUSTRIES PLC.	1.24	153.06%	ROYAL EXCHANGE PLC.	0.75	212.50%
CHAMS PLC	0.21	5.00%	UNIVERSITY PRESS PLC.	1.68	9.09%	CHAMPION BREW. PLC.	2.00	96.08%	CHAMPION BREW. PLC.	2.00	132.56%	AIRTEL AFRICA PLC	837.00	180.03%
UNILEVER NIGERIA PLC.	12.70	4.96%	UNITY CAPITAL ASSURANCE PLC	0.24	9.09%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.48	92.00%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.48	118.18%	LIVESTOCK FEEDS PLC.	1.86	165.71%
ECOBANK TRANSNATIONAL INCORPORATED	5.20	4.00%	P Z CUSSONS NIGERIA PLC.	6.00	9.09%	GUINNESS NIG PLC	29.00	60.66%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	680.00	69.03%	B.O.C. GASES PLC.	10.53	133.48%
VITAFOAM NIG PLC.	12.00	3.45%	LINKAGE ASSURANCE PLC	0.60	9.09%	MUTUAL BENEFITS ASSURANCE PLC.	0.43	53.57%	MUTUAL BENEFITS ASSURANCE PLC.	0.43	59.26%	UBA CAPITAL	6.10	131.06%
HONEYWELL FLOUR MILL PLC	1.29	2.38%	LEARN AFRICA PLC.	1.09	9.00%	ETERNA PLC.	8.00	51.52%	ETERNA PLC.	8.00	56.86%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.48	128.57%
DANGOTE SUGAR REFINERY PLC	17.75	1.43%	VITAFOAM NIG PLC.	12.00	7.14%	U A C N PLC.	10.90	45.33%	VITAFOAM NIG PLC.	12.00	53.85%	CHAMPION BREW. PLC.	2.00	127.27%
MANSARD	0.84	1.20%	THE INITIATES PLC	0.47	6.82%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	680.00	37.07%	GUINNESS NIG PLC	29.00	52.63%	VITAFOAM NIG PLC.	12.00	114.29%

### Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
UBA CAPITAL	6.10	-1.61%	N.E.M INSURANCE CO (NIG) PLC.	2.00	-3.85%	ECOBANK TRANSNATIONAL INCORPORATED	5.20	-21.21%	OANDO PLC	3.00	-18.92%	PRESTIGE ASSURANCE CO. PLC.	0.51	-27.14%
WEMA BANK PLC.	0.57	-3.39%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.40	-4.00%	INTERNATIONAL BREWERIES PLC.	5.40	-21.74%	MANSARD	0.84	-20.00%	OMATEK VENTURES PLC	0.20	-28.57%
ROYAL EXCHANGE PLC.	0.75	-3.85%	B.O.C. GASES PLC.	10.53	-4.53%	WEMA BANK PLC.	0.57	-22.97%	DEAP CAPITAL MANAGEMENT & TRUST PLC	0.20	-20.00%	THE INITIATES PLC	0.47	-32.86%
AFRICA PRUDENTIAL	6.10	-3.94%	CAP PLC	19.00	-4.76%	GREIF NIGERIA PLC	6.05	-26.22%	STERLING BANK PLC.	1.60	-21.57%	S C O A NIG. PLC.	1.95	-33.45%
CAP PLC	19.00	-4.76%	AIICO INSURANCE PLC.	1.12	-5.88%	NIGERIAN ENAMELWARE PLC.	16.20	-26.70%	GREIF NIGERIA PLC	6.05	-26.22%	GREIF NIGERIA PLC	6.05	-33.52%
CORNERSTONE INSURANCE COMPANY PLC.	0.55	-5.17%	LASACO ASSURANCE PLC.	1.40	-6.04%	MANSARD	0.84	-29.41%	NIGERIAN ENAMELWARE PLC.	16.20	-26.70%	DEAP CAPITAL MANAGEMENT & TRUST PLC	0.20	-39.39%
MUTUAL BENEFITS ASSURANCE PLC.	0.43	-6.52%	MANSARD	0.84	-6.67%	DAAR COMMUNICATIONS PLC	0.20	-33.33%	DAAR COMMUNICATIONS PLC	0.20	-33.33%	DAAR COMMUNICATIONS PLC	0.20	-39.39%
INTERCONTINENTAL WAPIC INSURANCE PLC	0.55	-6.78%	INTERCONTINENTAL WAPIC INSURANCE PLC	0.55	-8.33%	S C O A NIG. PLC.	1.95	-33.45%	S C O A NIG. PLC.	1.95	-33.45%	ARBICO PLC.	1.03	-50.72%
ASSOCIATED BUS COMPANY PLC	0.37	-7.50%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.48	-12.73%	FTN COCOA PROCESSORS PLC	0.36	-50.00%	FTN COCOA PROCESSORS PLC	0.36	-45.45%	MANSARD	0.84	-54.59%
COMPUTER WAREHOUSE GROUP PLC	1.13	-9.60%	COMPUTER WAREHOUSE GROUP PLC	1.13	-33.14%	COMPUTER WAREHOUSE GROUP PLC	1.13	-55.51%	COMPUTER WAREHOUSE GROUP PLC	1.13	-55.51%	COMPUTER WAREHOUSE GROUP PLC	1.13	-55.51%

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